

EXHIBIT 1

MONTHLY INVOICES

06/14/2017
CLIENT NO.: 5025280
Unsecured Creditors' Committee--PVHC



SpencerFane

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INVOICE NO: 596390

SUMMARY OF INVOICE

FOR PERIOD ENDED 05/31/2017
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	209.10	1,514.70	1,723.80
5025280-0005	Avoidance Action Analysis	0.00	0.00	0.00
5025280-0014	Litigation; Contested Matters and Adversary Proceedings	2,537.25	0.00	2,537.25
5025280-0018	Plan and Disclosure Statement	41,816.43	0.00	41,816.43
	Invoice Total			46,077.48

Trust Balance	0.00
Other Unapplied Payments	0.00

06/14/2017
CLIENT NO.: 5025280
Unsecured Creditors' Committee--PVHC



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Re: File 5025280-0001 Case Administration

Invoice for period ended 05/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
5/17/2017	LFW	Review case docket of events and communications with attorneys regarding the 3rd extension regarding removal of actions.	0.30	NO CHARGE
5/19/2017	LFW	Review and analyze local rules and bankruptcy rules regarding the 2004 Motion filed by the HealthTech for objection deadline to the 2004 exam - communications, update working file and calendars with the info obtained (.8)	0.80	NO CHARGE
5/23/2017	LFW	Review and analyze case docket activity and update attorneys with all new deadlines and hearings as a result of the various motions filed this week for continuances - update working file.	0.50	NO CHARGE
5/23/2017	PAP	Call regarding insurance issues.	0.60	209.10
5/30/2017	LFW	Review status of motion for removals, update working file.	0.20	NO CHARGE
Total Services				209.10

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Photocopies	0.00
	Color Photocopies	0.00
5/17/2017	Online Legal Research	0.00
5/18/2017	Online Legal Research	0.00
5/9/2017	Travel P. Pearlman to Jackson Hole, WY (March 31-April 1, 2017) (Hotel & Airfare)	1,425.94
5/9/2017	Travel P. Pearlman, taxi fare in Jackson Hole, WY for insurance meeting	50.00
5/9/2017	Meals Philip A. Pearlman Travel to Jackson Hole, WY for insurance meeting	38.76
Total Disbursements		1,514.70
TOTAL FOR FILE 5025280-0001		1,723.80

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Re: File 5025280-0005

Avoidance Action Analysis

Invoice for period ended 05/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
5/19/2017	LFW	Follow up on status of deadline to remove state court proceedings - spot check the various adversary proceedings for activity - update working file.	0.40	NO CHARGE

Total Services				<u>0.00</u>
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TOTAL FOR FILE 5025280-0005				<u>0.00</u>
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CLIENT NO.: 5025280
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Re: File 5025280-0014 Litigation; Contested Matters and Adversary Proceedings

Invoice for period ended 05/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
5/9/2017	JFH	Review and legal analysis of Wyoming and Tenth Circuit appellate opinions re: issue re: waiver and estoppel claims against an insurance company that issues policy in face of known incomplete insurance application.	0.50	108.36
5/12/2017	JFH	Review and legal analysis of Wyoming and Tenth Circuit appellate opinions re: waiver and estoppel claims against an insurer based on failure to assert incomplete application prior to denying coverage, and in fact accepting application knowing it was incomplete	1.10	238.43
5/15/2017	JFH	Further review and legal analysis of Wyoming and Tenth Circuit appellate opinions re: waiver and estoppel claims against an insurer based on failure to assert incomplete application prior to denying coverage, and in fact accepting application knowing it was incomplete; and prepare analysis of same.	1.80	390.15
5/19/2017	JNC	Confer regarding HealthTech's Motion for 2004 examination.	0.10	28.05
5/19/2017	JNC	Review Committee's objection to 2004 motion and ensure COS complies with most recent service list; Review committee members' objection to 2004 motion.	0.40	112.20
5/26/2017	JNC	Review objections to HealthTech's Motion for 2004 exam.	0.20	56.10
5/30/2017	JFH	Review and legal analysis of Wyoming case law re: issue re: statute of limitations for claims against an insurance agent and/or broker.	3.70	801.98
5/31/2017	JFH	Review and legal analysis of nationwide case law re: issue re: statute of limitations for claims against insurance agent and/or broker.	3.70	801.98

Total Services

2,537.25

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/12/2017	Online Legal Research	0.00

Total Disbursements

0.00

TOTAL FOR FILE 5025280-0014

2,537.25

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INVOICE NO: 596390

Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 05/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
5/1/2017	PAP	Review draft of UCC's comment on plan and send email with recommended change.	0.20	69.70
5/1/2017	SJG	Work on issues with respect to trust distribution procedures and with respect to issues concerning timing of liquidation procedures and research concerning same.	6.25	1,562.50
5/2/2017	SJG	Continued review, revise and edit issues and documents with respect to UMIA liability and defenses on policy.	5.00	1,250.00
5/2/2017	AMC	E-mail correspondence regarding research on plan issues.	0.20	44.20
5/2/2017	PAP	Review emails regarding mediation and plan documents filed with the Court.	0.40	139.40
5/2/2017	PAP	Review email to the UCC regarding proposed mediation and progress of the case.	0.30	104.55
5/3/2017	AMC	Begin analysis of impact of personal injury trust acting as estate representative with respect to insurance claims.	3.10	685.10
5/3/2017	SJG	Telephone calls to Lexington counsel.	0.20	50.00
5/4/2017	SJG	Telephone calls to and from Jim Burghardt with regard to issues with respect to UMIA and potential mediation.	2.50	625.00
5/4/2017	AMC	Continue analysis of ability of personal injury trust to assert claims against insurance companies.	0.60	132.60
5/4/2017	DNZ	Review Trust agreement and requirements for qualified Settlement fund tax treatment, prepare detailed e-mail regarding conclusions.	2.60	1,160.25
5/5/2017	AMC	Continue analysis of impact of proposed plan on third party bad faith claim; begin drafting memorandum on the same.	2.80	618.80
5/5/2017	PAP	Call regarding strategy for confirmation process and potential mediation of tort claims.	0.80	278.80
5/5/2017	SJG	Review issues with respect to promissory estoppel and equitable estoppel issues with respect to UMIA policy.	4.90	1,225.00
5/9/2017	PAP	Brief review of Mr. Copenhaver's analysis of insurance issues.	0.30	104.55
5/9/2017	PAP	E-mail regarding update on insurance mediation.	0.10	34.85

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5/9/2017	SJG	Review issues and telephone calls with UMIA and with Lexington counsel and with Homeland counsel with respect to status.	2.25	562.50
5/10/2017	SJG	Telephone calls to and from creditors with respect to status.	1.50	375.00
5/10/2017	AMC	Research and analyze case law regarding bringing bad faith claims against insurers after bankruptcy.	5.60	1,237.60
5/10/2017	PAP	Brief review of late-filed proof of claim and initial email responses.	0.30	104.55
5/10/2017	PAP	Research facts regarding late-filed claim and send e-mail regarding ideas.	0.30	104.55
5/11/2017	AMC	Review and analyze impact of bankruptcy discharge regarding bad faith insurance claim.	3.60	795.60
5/11/2017	PAP	Status update call.	0.30	104.55
5/11/2017	SJG	Conferences and review issues with respect to status of plan and disclosure statement.	3.65	912.50
5/12/2017	PAP	Call regarding HTMS, mediation, and disclosure statement.	0.60	209.10
5/12/2017	AMC	Draft memorandum regarding impact of plan on bad faith claim.	4.10	906.10
5/12/2017	SJG	Telephone calls with creditors' committee with respect to status.	0.90	225.00
5/15/2017	SJG	Review issues with respect to UMIA status regarding mediation.	1.05	262.50
5/16/2017	SJG	Telephone calls to and from creditors with respect to status.	1.40	350.00
5/17/2017	SJG	Telephone calls to and from insurance company counsel with respect to status of settlement issues.	4.85	1,212.50
5/17/2017	AMC	Phone call regarding memo.	0.10	22.10
5/17/2017	PAP	Review Ms. Chase's memo on effect of discharge, and research related legal issues.	2.50	871.25
5/18/2017	DNZ	Review filed trust agreement re tax treatment and qualification as a QSF, prepare e-mail with conclusions.	1.70	758.63
5/18/2017	PAP	Continue work on effect of discharge on potential bad faith claims.	1.30	453.05
5/18/2017	PAP	Call regarding strategy on potential bad faith claims.	0.70	243.95
5/18/2017	PAP	Begin work on response to HTMS's Rule 2004 motion.	0.70	243.95
5/18/2017	PAP	Call with Mr. Royal regarding HTMS's Rule 2004 motion.	0.30	104.55
5/18/2017	PAP	Conference regarding strategy for claims against insurance companies.	0.60	209.10

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5/18/2017	PAP	Conference regarding Rule 2004 issues.	0.10	34.85
5/18/2017	PAP	Research regarding use of Rule 2004 to harass or annoy.	0.70	243.95
5/18/2017	PAP	Call with Ms. Salisbury regarding joint objection to Rule 2004 motion.	0.80	278.80
5/18/2017	PAP	Begin work on UCC's objection to Rule 2004 motion.	0.20	69.70
5/18/2017	PAP	Continue work on UUC's objection to Rule 2004 motion.	2.50	871.25
5/18/2017	AMC	Phone call regarding potential bad faith claims.	0.60	132.60
5/18/2017	AMC	Review changes to memorandum regarding bad faith claims.	0.10	22.10
5/18/2017	SJG	Continued review of documentation and issues with respect to UMIA and with respect to mediation.	4.80	1,200.00
5/18/2017	AF	Continue review of pleadings and issues in the case on how to force the carriers to settle.	2.30	1,207.50
5/19/2017	SJG	Telephone calls with creditors' committee concerning status.	0.80	200.00
5/19/2017	PAP	Call regarding draft.	0.10	34.85
5/19/2017	PAP	Conference regarding filing UCC's objection to Rule 2004 motion.	0.20	69.70
5/19/2017	PAP	Call regarding UMIA's response to UCC's mediation request.	0.30	104.55
5/19/2017	PAP	Review draft of objection to HTMS's Rule 2004 motion and send to Ms. Salisbury with email comments.	0.30	104.55
5/19/2017	PAP	Further work on objection to Rule 2004 motion and assist in filing.	0.60	209.10
5/19/2017	PAP	Review objection to Rule 2004 motion, filed by Mr. Royal for individual committee members.	0.20	69.70
5/20/2017	PAP	Review settlement letter from Mr. Burghardt *attorney for UMIA) and send comments.	1.40	487.90
5/21/2017	SJG	Work on issues with respect to resolution of plan and disclosure statement issues and with respect to Health Tech issues.	1.50	375.00
5/22/2017	SJG	Work on issues with respect to Health Tech and potential settlement with Health Tech and issues regarding plan confirmation.	4.20	1,050.00
5/22/2017	PAP	Call to discuss strategy for mediation and treatment of Homeland, UMIA, and HealthTech.	1.00	348.50
5/22/2017	PAP	Review e-mail exchanges with Mr. Burghardt and others regarding insurance issues.	0.30	104.55

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5/22/2017	AF	Review of numerous documents and claims in bankruptcy court.	1.20	630.00
5/23/2017	AF	Review of complaint, answer, numerous memos and articles about the issues in the case.	3.80	1,995.00
5/23/2017	PAP	Review and respond to e-mails regarding role of insurance broker.	0.20	69.70
5/23/2017	PAP	Brief review of UMIA's claim for rescission in Declaratory Judgment case.	0.30	104.55
5/23/2017	PAP	Review and respond to e-mail regarding mediation with Homeland and Lexington.	0.20	69.70
5/23/2017	PAP	Review email and attachment from Mr. Smiley regarding potential settlement.	0.30	104.55
5/23/2017	PAP	Further strategy call regarding UMIA and HealthTech.	0.20	69.70
5/23/2017	PAP	Follow-up call regarding possible call with Mr. Copenhaver regarding background facts.	0.10	34.85
5/23/2017	SJG	Work on issues with respect to potential global mediation matters and telephone calls and e-mails to all participants.	6.80	1,700.00
5/24/2017	SJG	Follow-up issues with respect to matters with UMIA and telephone calls to and from counsel for UMIA with respect to proposals and mediation.	2.30	575.00
5/24/2017	AMC	Edit memorandum regarding impact of discharge on bad faith claims; draft memorandum regarding bad faith claims.	1.50	331.50
5/24/2017	JAG	Attend conference call regarding status of the bankruptcy case and next steps.	1.10	280.50
5/24/2017	PAP	Call regarding treatment of HealthTech and insurance companies.	0.40	139.40
5/24/2017	PAP	Conference call regarding coverage and mediation.	0.70	243.95
5/24/2017	PAP	Follow-up calls regarding same.	0.30	104.55
5/24/2017	PAP	Review Ms. Chase's updated memo on effect of discharge.	0.30	104.55
5/24/2017	PAP	Review Ms. Chase's second email on effect of discharge.	0.20	69.70
5/24/2017	PAP	Select docket entries from Declaratory Judgment Action for transmission.	0.20	69.70
5/24/2017	AF	Review of complaints, answers and counterclaims and discussion concerning insurance coverage issues.	1.30	682.50
5/25/2017	PAP	Review and revise objection to Rule 2004 motion, prepared by Ms. Salisbury.	0.70	243.95

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5/25/2017	SJG	Look at issues with respect to 2004 exam notices and issues regarding same regarding Health Tech.	3.10	775.00
5/26/2017	SJG	Work on issues with respect to UMIA and proposal for settlement.	5.80	1,450.00
5/26/2017	PAP	Review email string from Mr. Smiley regarding HealthTech's position.	0.20	69.70
5/26/2017	PAP	Call with Messrs. Hunsicker, Young, and Goldstein regarding current status of settlement discussions with HealthTech and insurance companies.	1.00	348.50
5/26/2017	PAP	Review pleadings in Declaratory Judgment action and binders prepared by Ms. Schacht.	0.90	313.65
5/26/2017	PAP	Call regarding follow-up.	0.20	69.70
5/26/2017	PAP	Review District's objection to HealthTech's Rule 2004 motion.	0.20	69.70
5/26/2017	PAP	Conference call attorneys for tort claimants regarding updates and strategy.	1.30	453.05
5/26/2017	PAP	Follow-up call regarding strategy for insurance companies and mediation.	0.40	139.40
5/27/2017	SJG	Look at issues with respect to claims and with respect to claims for which coverage is to be provided.	3.50	875.00
5/28/2017	SJG	Follow-up matters with Jim Burghardt with respect to UMIA matters.	2.00	500.00
5/30/2017	SJG	Telephone calls and review issues with respect to proposal from UMIA to settle and issues with respect to Health Tech.	3.40	850.00
5/30/2017	JAG	Review complaint for declaratory judgment filed by Homeland Insurance Company.	0.80	204.00
5/30/2017	PAP	Review series of e-mails regarding offer to HTMS, insurance coverages, and mediation prospects.	1.00	348.50
5/30/2017	AF	Continue case document review to understand insurance coverage and excess coverage issues.	1.50	787.50
5/31/2017	SJG	Telephone calls and attend hearings with respect to same.	1.80	450.00
5/31/2017	PAP	Call regarding outcome of hearing on adversary proceeding.	0.20	69.70
5/31/2017	PAP	E-mail regarding strategies for mediation of tort claims.	0.60	209.10
5/31/2017	JAG	Review pleadings in the declaratory judgment actions and create chart of applicable insurance policies.	2.50	637.50

Total Services

41,816.43

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TOTAL FOR FILE 5025280-0018

41,816.43

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>	<u>Standard Rate</u>
Andrew Federhar	525.00	10.10	5,302.50	620.00
David N. Zimmerman	446.25	4.30	1,918.88	525.00
Philip A. Pearlman	348.50	29.10	10,141.35	410.00
Jamie N. Cotter	280.50	0.70	196.35	330.00
Scott J. Goldstein	250.00	74.45	18,612.50	525.00
Jessica A. Gale	255.00	4.40	1,122.00	300.00
Andrea M. Chase	221.00	22.30	4,928.30	260.00
Jacob F. Hollars	216.75	10.80	2,340.90	255.00
Totals		156.15	44,562.78	

08/02/2017
CLIENT NO.: 5025280
Unsecured Creditors' Committee--PVHC



SpencerFane

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INVOICE NO: 601309

SUMMARY OF INVOICE

FOR PERIOD ENDED 06/30/2017
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Discount</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	615.00	(92.25)	55.43	578.18
5025280-0011	Employment and Fee Applications	0.00	0.00	0.00	0.00
5025280-0014	Litigation; Contested Matters and Adversary Proceedings	1,147.50	(172.13)	0.00	975.37
5025280-0018	Plan and Disclosure Statement	51,536.40	(6,486.21)	0.00	45,050.19
	Invoice Total				<u>46,603.74</u>

Trust Balance 0.00

Other Unapplied Payments 0.00

08/02/2017
CLIENT NO.: 5025280
Unsecured Creditors' Committee-PVHC



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Re: File 5025280-0001 Case Administration

Invoice for period ended 06/30/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
5/31/2017	LFW	Follow up on status of Pretrial Conference regarding PVHC vs Nathaniel Bates, et al to see if any continuance was in process - validate with Court hearing being held.	0.20	30.00
6/1/2017	LFW	Review and analyze minutes from the status conference held 5/31 for continuance info, follow up on status of first fee app draft - update working files and attorney calendars.	0.40	60.00
6/8/2017	LFW	Further analysis of Order calculating Creditor Committee deadlines on its fee applications - update attorneys on deadlines and working file.	0.30	45.00
6/15/2017	LFW	Review core proceeding and adversary dockets for current activity - review our current calendaring and revise regarding the Heath tech continuance for objecting to disclosure statement - update attorneys with attachments.	0.40	60.00
6/20/2017	LFW	Prepare instruction memo for e-filing the Comments to Disclosure Statement (DS) document prepared to respond to the debtor's request for approval of DS and Plan, update our records on following up.	0.70	105.00
6/21/2017	LFW	Review and analyze the comment regarding disclosure statement and plan - take the pleading through a mock e-filing to properly document the proper filing as it is not represented in the events - prepare an instruction memo for Ms. Hoff to use later this week.	0.90	135.00
6/29/2017	LFW	Analyze status of the disclosure statement hearing and deadlines regarding same - review debtor's request for continuance and update calendars.	0.40	60.00
6/30/2017	LFW	Review and analyze current docket activity regarding the disclosure statement and issues with various parties and resulting mediation scheduling - update attorney calendars with hard dates regarding the new disclosure hearing and objection deadlines, and update working files with motions with details regarding same - calendar for mediation date follow up.	0.80	120.00

Less 15% Courtesy Discount (92.25)

Total Services 522.75

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
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6/1/2017	Pacer Search	0.00
6/12/2017	Online Legal Research	0.00
6/13/2017	Online Legal Research	0.00
6/28/2017	Online Legal Research	0.00
6/30/2017	Federal Express	42.58
6/30/2017	Federal Express	12.85
6/9/2017	Online Legal Research	0.00
Total Disbursements		<hr/> 55.43
TOTAL FOR FILE 5025280-0001		<hr/> 578.18

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CLIENT NO.: 5025280
Unsecured Creditors' Committee-PVHC



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Re: File 5025280-0011 Employment and Fee Applications

Invoice for period ended 06/30/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
6/5/2017	LFW	Review edits and analyze reports received from accounting for inclusion of discounts for attorney fees given for the second interim period - finalize 2nd Interim Fee App for Spencer Fane and provide Mr. Goldstein with this draft for approval to file - further review and analysis of invoices to calculate discounts and proper final figures pursuant to US Trustee Guidelines.	1.40	NO CHARGE
6/6/2017	LFW	Work with accounting and finalize 2nd fee app with proper discount fees; organize exhibits, finalize cover page and prepare proposed order (.9) complete filing with the court and service upon interested parties - prepare a certificate of service and file with the Court (1.4) Review docket activity and update attorneys on the declaratory judgment adversary case Pretrial Conference date in September (.2)	2.50	NO CHARGE
6/6/2017	JNC	Review second interim fee application.	0.10	NO CHARGE
6/7/2017	LFW	Complete the filing process of the app, and notice with the court, prepare a certificate of service and file with the Court - finalize proposed order and file with the court - work with staff to complete service upon interested parties.	1.90	NO CHARGE
6/14/2017	JNC	Review interim billing statement.	0.10	NO CHARGE
Total Services				<u>0.00</u>

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Photocopies	0.00
6/7/2017	Postage for Spencer Fane 2nd Fee app	0.00
Total Disbursements		<u>0.00</u>
TOTAL FOR FILE 5025280-0011		<u>0.00</u>

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CLIENT NO.: 5025280
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Re: File 5025280-0014

Litigation; Contested Matters and Adversary Proceedings

Invoice for period ended 06/30/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
6/2/2017	JFH	Review and legal analysis of case law re: whether claimant can still obtain proceeds of debtor's insurance policy although debtor cannot pay deductible.	1.90	484.50
6/2/2017	JFH	Review and legal analysis of section 108 of the bankruptcy code to determine whether statute of limitations for claims against professionals is tolled during pendency of bankruptcy and email regarding same.	0.30	76.50
6/15/2017	JFH	Review and legal analysis of nationwide appellate opinions re: effect of late filed claim on proposed plan; and conference regarding same.	2.30	586.50

Less 15% Courtesy Discount (172.13)

Total Services 975.37

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/1/2017	Online Legal Research	0.00
6/2/2017	Online Legal Research	0.00

Total Disbursements 0.00

TOTAL FOR FILE 5025280-0014 975.37

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Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 06/30/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
6/1/2017	SJG	Telephone calls and review issues with respect to plan and disclosure statement and hearings on same and mediation issues.	3.40	1,445.00
6/1/2017	AMC	E-mail correspondence and phone calls regarding tort claimants.	0.30	70.50
6/1/2017	PAP	Call regarding Mr. Krause's points.	0.30	123.00
6/1/2017	PAP	Conference call with Judge Carman regarding mediation scope and procedures and follow-up call with Messrs. Fix, and Krause regarding same.	1.60	656.00
6/1/2017	PAP	Further call regarding strategy for mediation.	0.20	82.00
6/1/2017	JAG	Continue to review pleadings in the declaratory judgment action and to create chart of applicable insurance policies and list of documents we should request from the insured and insurance carriers.	2.40	720.00
6/1/2017	AF	Work on chart outlining each carrier, each policy and the status of each claim.	1.30	682.50
6/2/2017	PAP	Call regarding overview of plan for mediation.	0.70	287.00
6/2/2017	PAP	Review Mr. Goldstein's emails to counsel for Debtor and HTMS.	0.30	NO CHARGE
6/2/2017	AF	Review of documents and letters to prepare for analyzing the insurance coverage issues.	1.50	787.50
6/2/2017	SJG	Telephone calls and meetings with clients and review issues regarding comment to disclosure statement and discussions concerning HealthTech Management Services' objections and other disclosure statement issues relating to plan matters.	7.85	3,336.25
6/3/2017	SJG	Telephone calls with debtor's counsel and review issues with respect to case and mediation issues.	2.50	1,062.50
6/3/2017	PAP	Review draft letter to UMIA's attorney regarding mediation and provide comments.	0.20	82.00
6/4/2017	SJG	Review issues and documents with respect to disclosure statement and plan and look at mediation issues status.	1.50	637.50

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6/5/2017	SJG	Review issues concerning status and work on issues with respect to plan and disclosure statement and hearing on disclosure statement and issues with respect to potential continuation of disclosure statement hearings and objections and issues with respect to mediation issues.	7.45	3,166.25
6/5/2017	AMC	Review letter to insurance companies.	0.10	23.50
6/5/2017	AF	Call with internal team to discuss mediation and next steps.	0.40	210.00
6/5/2017	JAG	Strategize regarding next steps in order to facilitate a successful mediation.	0.40	120.00
6/5/2017	PAP	Review draft of UCC's "comment" on disclosure statement and provide suggested revisions.	0.30	123.00
6/5/2017	PAP	Conference call regarding insurance coverage issues.	0.30	123.00
6/6/2017	AF	Call with internal team about mediation, review of draft letters and motion.	0.80	420.00
6/6/2017	AMC	Review language regarding "transferred causes of action" and analyze whether the language needs to be modified.	0.70	164.50
6/6/2017	SJG	Review issues with respect to HealthTech Management services and issues with respect to potential liability matters.	4.35	1,848.75
6/7/2017	SJG	Review issues with respect to disclosure statement and plan and continuation of disclosure statement and plan hearings and issues regarding same.	6.85	2,911.25
6/7/2017	MAP	Review Homeland complaint, insurance policy, and answer in Wyoming declaratory judgment action; review and analyze case law interpreting "related cases" provisions in professional liability policies.	2.19	NO CHARGE
6/7/2017	PAP	Review emails and letter to Mr. Burghardt regarding UMIA's participation in mediation.	0.20	82.00
6/7/2017	PAP	Review Mr. Smiley's demand email regarding HTMS.	0.20	82.00
6/7/2017	AF	Review of memos and emails between the various parties to understand the coverage issues better.	1.20	630.00
6/8/2017	PAP	Brief review of emails regarding status of mediation efforts and informal discovery regarding insurance.	0.20	82.00
6/8/2017	PAP	Call regarding status of mediation.	0.60	246.00
6/8/2017	JAG	Review documents received from tort claimants.	0.20	60.00
6/8/2017	PAP	Review memo on HTMS claims.	0.20	NO CHARGE

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6/8/2017	PAP	Revise draft of mediation motion and send comments.	0.40	164.00
6/8/2017	PAP	Calls with Mr. Young and Mr. Hunsicker regarding mediation, plan confirmation process, and payment for mediation.	0.40	164.00
6/8/2017	AF	Call regarding mediation issues (.2) work on issue of whether this is a single related act or multiple acts (.7)	0.90	472.50
6/8/2017	MAP	Review and analyze Tenth Circuit case law and secondary sources on interpreting "related cases" provisions in professional liability policies.	0.91	NO CHARGE
6/8/2017	SJG	Review issues concerning status of matters with respect to disclosure statement and continuation of disclosure statement hearings.	3.00	1,275.00
6/9/2017	MAP	Review and analyze case law on estoppel of denial of coverage and insured's reasonable expectations; begin drafting memorandum on the "related claims" provision in Homeland's policy.	2.04	NO CHARGE
6/9/2017	JAG	Continue to review documents received from tort claimants.	2.40	720.00
6/9/2017	JAG	Review and analyze research regarding how courts interpret the definition of related claims in an insurance policy.	0.60	180.00
6/9/2017	AF	Work on the research presented on "related acts" and analyze the Homeland policy.	1.60	840.00
6/11/2017	JAG	Continue to review documents received from tort claimants.	2.10	630.00
6/12/2017	PAP	Review recent emails regarding status of mediation.	0.50	NO CHARGE
6/12/2017	PAP	Conference with Mr. Hollars regarding research project.	0.20	82.00
6/12/2017	PAP	Exchange emails regarding research project.	0.10	NO CHARGE
6/12/2017	PAP	Call regarding late claim (Werbelow), distribution procedures, and mediation expense.	0.50	205.00
6/12/2017	PAP	Call with Mr. Federhar regarding call and mediation statements.	0.10	NO CHARGE
6/12/2017	PAP	Make arrangements for conference call.	0.30	NO CHARGE
6/12/2017	PAP	Initial research on Jet Florida and effect of late-filed proof of claim.	0.80	328.00
6/12/2017	PAP	Conference with Mr. Hollars regarding research needed on late-filed claim and insurance coverage.	0.60	246.00
6/12/2017	JAG	Continue to review correspondence between the carriers and tort claimants.	0.90	270.00
6/12/2017	MAP	Draft and revise memorandum on the "related claims" provision in Homeland's policy; review allegations in underlying claims.	4.94	666.90

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6/12/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/13/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/13/2017	AF	Prepare for and participate in conference call about coverage issues.	1.20	630.00
6/13/2017	PAP	Follow-up email regarding scheduling conference call.	0.10	NO CHARGE
6/13/2017	JAG	Prepare for and attend conference call with Plaintiff's counsel regarding the facts of the various tort cases and next steps.	1.40	420.00
6/13/2017	PAP	Emails regarding date filed claim and division of proceeds.	0.50	205.00
6/13/2017	PAP	Conference call with Ms. Kellogg, Ms. Troidahl and Mr. Federhar regarding coverage issues.	0.80	328.00
6/13/2017	PAP	Work on scheduling.	0.20	NO CHARGE
6/13/2017	PAP	Review email string between HTMS and Debtor regarding mediation and confirmation.	0.30	123.00
6/14/2017	PAP	Call regarding timing issues being addressed by Mr. Young and coverage issues.	0.80	328.00
6/14/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/15/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/15/2017	PAP	Conference with Mr. Hollars regarding late claim issue.	0.60	246.00
6/15/2017	PAP	Research and prepare memo regarding late-filed proof of claim.	2.70	1,107.00
6/16/2017	PAP	Review emails with questions about late-filed claim.	0.10	41.00
6/16/2017	PAP	Call regarding final preparation for conference call.	0.20	NO CHARGE
6/16/2017	PAP	Conference call regarding status of mediation and insurance coverage.	0.80	328.00
6/16/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/19/2017	AF	Review of emails and additional documents about coverage and prior denials of coverage and reservations of rights.	1.30	682.50
6/19/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00

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6/19/2017	PAP	Calls regarding UMIA's position (attempted to conference with Mr. Burghardt).	0.40	164.00
6/19/2017	PAP	Further review of mediation motion.	0.10	41.00
6/19/2017	PAP	Call with Mr. Burghardt regarding mediation issues.	0.80	328.00
6/19/2017	PAP	Follow-up call with Mr. Burghardt regarding coverage issues.	0.30	123.00
6/19/2017	PAP	Prepare detailed email regarding calls with Mr. Burghardt.	0.60	246.00
6/19/2017	PAP	Call regarding next step with UMIA.	0.60	246.00
6/19/2017	PAP	Email to Mr. Burghardt regarding conference call and scope of mediation.	0.10	41.00
6/20/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/20/2017	AMC	E-mail correspondence regarding comment to disclosure statement.	0.20	47.00
6/21/2017	AMC	E-mail correspondence regarding deadline to object to disclosure statement (.1); e-mail correspondence and phone call regarding preparing for filing (.1).	0.20	47.00
6/21/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/21/2017	PAP	Call regarding agenda for conference call with UMIA's attorneys and Mr. Hunsicker.	0.20	82.00
6/21/2017	PAP	Conference call with UMIA and Mr. Hunsicker regarding mediation procedures.	1.60	656.00
6/22/2017	PAP	Call regarding changes to mediation motion and regarding hearing scheduled for July 6.	0.80	328.00
6/22/2017	PAP	Further call with Debtor's counsel regarding mediation motion and procedures.	0.50	205.00
6/22/2017	PAP	Exchange follow-up emails regarding strategy.	0.40	164.00
6/22/2017	PAP	Finalized and file UCC's Comment to Disclosure Statement.	0.50	205.00
6/22/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/22/2017	AMC	E-mail correspondence and phone calls regarding comment to disclosure statement.	0.30	70.50

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6/23/2017	MAP	Analysis of the doctrine of reasonable expectations and related claims provisions.	0.58	NO CHARGE
6/23/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/23/2017	AF	Review and work on memo concerning "related acts" exclusion and case law interpreting similar provisions.	1.50	787.50
6/23/2017	PAP	Call with Mr. Burghardt regarding UMIA's comments.	0.10	41.00
6/23/2017	PAP	Call with Mr. Hunsicker regarding his new evidence regarding UMIA.	0.30	123.00
6/23/2017	PAP	Conference call with tort claimants and Mr. Goldstein regarding new procedure.	0.80	328.00
6/23/2017	PAP	Review documents from Mr. Hunsicker regarding coverage.	0.40	164.00
6/23/2017	PAP	Call regarding documents.	0.20	NO CHARGE
6/23/2017	PAP	Call with Mr. Hunsicker regarding documents and mediation procedure.	0.80	328.00
6/23/2017	PAP	Review emails with tort lawyers regarding mediation problems.	0.30	123.00
6/23/2017	PAP	Analyze Debtor's cash flow throughout case.	0.30	123.00
6/23/2017	PAP	Call regarding strategy for payment for claims regarding and agenda for call.	0.40	164.00
6/23/2017	PAP	Approve certificate of service for comments.	0.10	NO CHARGE
6/23/2017	PAP	Call from Mr. Burghardt regarding draft of mediation motion.	0.20	82.00
6/23/2017	PAP	Emails to schedule calls.	0.30	NO CHARGE
6/24/2017	PAP	Study packet from Mr. Hunsicker.	2.00	820.00
6/24/2017	PAP	Research on appointment of agents.	0.60	NO CHARGE
6/24/2017	PAP	Email regarding Willis' files.	0.60	246.00
6/24/2017	PAP	Additional factual and legal research regarding UMIA's denial of coverage and potential bad faith.	0.60	246.00
6/24/2017	PAP	Email regarding bad faith issues related to Willis documents.	0.40	164.00
6/25/2017	PAP	Work on new revisions to mediation motion.	1.20	492.00
6/26/2017	PAP	Review emails with tort lawyers regarding settlement offers, documents requests, and UMIA's knowledge.	0.30	123.00

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6/26/2017	PAP	Further work on revisions to mediation motion.	0.50	205.00
6/26/2017	PAP	Email regarding same.	0.10	41.00
6/26/2017	PAP	Call regarding changes to mediation motion and inquiry from Judge Carman.	0.40	164.00
6/26/2017	PAP	Final changes to mediation motion and send to Messrs. Burghardt and Hunsicker with instructions.	0.30	123.00
6/26/2017	PAP	Prepare form of order for mediation motion.	0.30	123.00
6/26/2017	PAP	Email to parties regarding same.	0.10	NO CHARGE
6/26/2017	PAP	Review email to Judge Carman regarding status.	0.10	NO CHARGE
6/26/2017	PAP	Call with Mr. Burghardt regarding changes to mediation motion.	0.60	246.00
6/26/2017	PAP	Email to Mr. Burghardt regarding Nofzinger claim and protective order.	0.30	123.00
6/26/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/27/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/27/2017	MAP	Review and analyze case law on reasonable expectations doctrine for related claims provisions and medical malpractice claims.	1.62	NO CHARGE
6/27/2017	PAP	Revise mediation order and send explanatory email to Messrs. Hunsicker and Burghardt.	0.30	123.00
6/27/2017	PAP	Review email regarding Nofzinger and send follow-up email to Mr. Burghardt.	0.30	123.00
6/27/2017	PAP	Review Mr. Hunsicker's email regarding bad faith claims.	0.20	82.00
6/27/2017	PAP	Call with Mr. Hunsicker regarding bad faith and mediation.	0.90	369.00
6/27/2017	PAP	Email regarding Mr. Hunsicker's position.	0.30	123.00
6/27/2017	PAP	Exchange emails with Mr. Fix regarding status of motion.	0.20	82.00
6/27/2017	PAP	Review Mr. Hunsicker's changes and send email with recommendations.	0.20	82.00
6/27/2017	PAP	Email to Mr. Burghardt regarding same.	0.20	82.00
6/27/2017	PAP	Call with Mr. Burghardt regarding further changes to mediation motion.	0.30	123.00
6/27/2017	PAP	Call and continue work on mediation motion.	0.90	369.00

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6/27/2017	PAP	Review email from Mr. Burghardt regarding treatment of Nofzinger.	0.10	41.00
6/27/2017	PAP	Call with Mr. Hunsicker regarding final versions of motion and order.	0.20	82.00
6/27/2017	PAP	Exchange emails regarding motion and next step.	0.20	82.00
6/27/2017	PAP	Email to Judge Carman with copy of motion, as filed.	0.20	82.00
6/27/2017	AF	Review memo on "related acts" and cases referenced, analyze general rules on insurance contract interpretation and discuss additional work.	1.60	840.00
6/28/2017	AF	Research 10th Circuit law on reasonable expectations and how they affect unambiguous terms. (2.0) call regarding upcoming mediation (.5).	2.50	1,312.50
6/28/2017	PAP	Review emails regarding questions of various parties.	0.20	82.00
6/28/2017	PAP	Email to tort lawyers regarding update.	0.30	123.00
6/28/2017	PAP	Arrange conference call with Judge Carman for Thursday.	0.20	82.00
6/28/2017	PAP	Call regarding issues for mediation.	0.50	205.00
6/28/2017	PAP	Email regarding plan for call with Judge Carman.	0.30	123.00
6/28/2017	MAP	Strategize regarding reasonable expectations doctrine; review and analyze case law on Wyoming's application of reasonable expectations doctrine.	1.20	NO CHARGE
6/28/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/29/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00
6/29/2017	PAP	Review responses to issues to be discussed with Judge Carman.	0.20	82.00
6/29/2017	PAP	Email to tort lawyers regarding production of files from Willis.	0.50	NO CHARGE
6/29/2017	PAP	Email to Mr. Hunsicker regarding production from UMIA to Debtor and production from Debtor to UMIA.	0.40	164.00
6/29/2017	PAP	Review and respond to Mr. Hunsicker's initial response.	0.20	82.00
6/29/2017	PAP	Email to Messrs. Burghardt and Sands regarding UMIA's production.	0.20	82.00
6/29/2017	PAP	Exchange further emails with Mr. Hunsicker regarding disclosures.	0.30	123.00
6/29/2017	PAP	Call in preparation for call with Judge Carman.	0.10	NO CHARGE
6/29/2017	PAP	Conference call with Judge Carman, Cody Balzer, and Mr. Goldstein regarding mediation goals and procedures.	0.80	328.00

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6/29/2017	PAP	Review emails from Messrs. Burghardt and Hunsicker regarding document production.	0.20	82.00
6/29/2017	PAP	Email to Mr. Hunsicker regarding same.	0.10	41.00
6/30/2017	PAP	Review emails from Messrs. Hunsicker and Burghardt regarding document exchange.	0.20	82.00
6/30/2017	PAP	Review statutes and case law from Mr. Krause.	0.40	164.00
6/30/2017	SJG	Telephone calls with clients and telephone calls with Brad Hunsicker and telephone calls with Judge Carman with respect to mediation issues.	1.00	425.00

Less 15% Courtesy Discount (6,486.21)

Total Services 45,050.19

TOTAL FOR FILE 5025280-0018 45,050.19

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Original</u> <u>Rate</u>	<u>Hours</u>	<u>Original Fees</u>	<u>Discount</u>	<u>Actual</u> <u>Rate</u>	<u>Actual Fees</u>	<u>Standard</u> <u>Rate</u>
Andrew Federhar	525.00	15.80	8,295.00	12.67%	458.51	7,244.39	620.00
Scott J. Goldstein	425.00	51.90	22,057.50	12.67%	371.17	19,263.80	525.00
Philip A. Pearlman	410.00	41.40	16,974.00	12.67%	358.07	14,824.15	410.00
Jessica A. Gale	300.00	10.40	3,120.00	12.67%	262.00	2,724.84	300.00
Jacob F. Hollars	255.00	4.50	1,147.50	12.67%	222.70	1,002.16	255.00
Andrea M. Chase	235.00	1.80	423.00	12.67%	205.24	369.42	260.00
Lisa F. Wright	150.00	4.10	615.00	12.67%	131.00	537.11	220.00
Mathew A. Petersen	135.00	4.94	666.90	12.67%	117.90	582.43	135.00
Totals		134.84	53,298.90			46,548.31	

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SUMMARY OF INVOICE

FOR PERIOD ENDED 07/31/2017
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	0.00	0.00	0.00
5025280-0012	Objections to Employment and Fee Applications	0.00	0.00	0.00
5025280-0014	Litigation; Contested Matters and Adversary Proceedings	0.00	0.00	0.00
5025280-0018	Plan and Disclosure Statement	58,371.63	0.00	58,371.63
Invoice Total				58,371.63

Trust Balance	0.00
Other Unapplied Payments	0.00

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Re: File 5025280-0001 Case Administration

Invoice for period ended 07/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
7/5/2017	DVR	Review returned Notice of Second Intent; analyze the Court's mailing matrix and verify proper addresses for service; prepare log and record required information at the request of Mr. Johnson.	0.25	NO CHARGE
7/17/2017	LFW	Regarding: Mediation preparation - Work on locating, isolating and organizing information regarding the cost to the Debtors for this first year of bankruptcy - create several spreads tracking attorney and other professional fees, UST fees and various other professionals retained to assist the Debtor in managing their involvement in the case.	6.70	NO CHARGE
7/18/2017	LFW	Further attention to preparing spreadsheet with all bankruptcy costs for the Debtor for this first year of bankruptcy - several meetings with Mr. Goldstein, further review and analysis of pleadings, invoices and reports to extract as much of the relevant data as possible for his use in the upcoming mediation.	5.70	NO CHARGE
7/19/2017	LFW	Further attention to spread sheet created with total cost of bankruptcy to Debtor for this first year, make edits, coordinate large download of discovery documents provided (1.5); follow up on case docket for current activity and review the Order rescheduling the disclosure statement hearing and ancillary dates - update attorneys' calendars, working files and system (.4)	1.90	NO CHARGE
7/26/2017	TLT	Assist Ms. Gale with printing, alphabetizing and preparation of index for the binder with all relevant case law cited in Memorandum.	2.50	NO CHARGE
Total Services				0.00

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FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/12/2017	Online Legal Research	0.00
7/14/2017	Online Legal Research	0.00
7/19/2017	Online Legal Research	0.00
7/24/2017	Online Legal Research	0.00
7/25/2017	Online Legal Research	0.00
7/27/2017	Online Legal Research	0.00
Total Disbursements		<hr/> 0.00
TOTAL FOR FILE 5025280-0001		<hr/> 0.00

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Re: File 5025280-0012 Objections to Employment and Fee Applications

Invoice for period ended 07/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
7/12/2017	LFW	Follow up on status of the Firm's 2nd Interim Fee Application for services rendered to the Committee - obtain a copy of the Order and update records, obtain a billed and paid report from accounting and reconcile with this the application totals determining the outstanding balance now approved by the Court.	0.50	NO CHARGE

Total Services 0.00

TOTAL FOR FILE 5025280-0012 0.00

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Re: File 5025280-0014 Litigation; Contested Matters and Adversary Proceedings

Invoice for period ended 07/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
7/12/2017	LFW	Regarding upcoming Mediation regarding insurance companies and related Plan issues - Review and analysis of the Instructions for Settlement Conference provided by Judge Carman - update system records and update attorneys with the various dates set forth in the pleading (.6)	0.60	NO CHARGE
7/17/2017	JNC	Telephone call with Ms. Wright regarding fees paid by debtor to date to professionals.	0.10	NO CHARGE
7/17/2017	JFH	Review and legal analysis of Wyoming case law, statutes, and secondary sources re: issue re: what damages are available in insurance bad faith case.	0.90	NO CHARGE
7/18/2017	JFH	Further review and legal analysis of Wyoming case law re: issue re: what damages are available to corporate insured in insurance bad faith claim.	1.80	NO CHARGE
7/19/2017	JFH	Continue review and legal analysis of Wyoming case law re: what damages are available in an insurance bad faith case.	0.90	NO CHARGE
7/20/2017	JFH	Further research re: issue re: what non-economic damages a corporate insured could recover for insurer's bad faith.	1.70	NO CHARGE
Total Services				<u>0.00</u>

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/17/2017	Online Legal Research	0.00
7/18/2017	Online Legal Research	0.00
7/20/2017	Online Legal Research	0.00
Total Disbursements		<u>0.00</u>
TOTAL FOR FILE 5025280-0014		<u>0.00</u>

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Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 07/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
7/1/2017	PAP	Review prior emails to collect denial of coverage letters and policy information.	0.40	82.00
7/3/2017	PAP	Work on collecting and organizing documents for coverage issue and mediation.	0.90	184.50
7/3/2017	PAP	Call regarding email to mediator, call with committee, and next steps.	0.60	123.00
7/3/2017	PAP	Study UMIA's discovery responses and send email to Mr. Burghardt requesting Willis files.	0.80	164.00
7/3/2017	PAP	Review 2015 letter from Homeland's attorney regarding coverage defenses.	0.20	41.00
7/3/2017	PAP	Review email to Judge Carman regarding scope of mediation.	0.20	NO CHARGE
7/3/2017	SJG	Review issues concerning mediation statement.	3.15	669.38
7/5/2017	SJG	Review issues and documents concerning mediation statement.	3.95	839.38
7/5/2017	PAP	Prepare for conference call with tort lawyers.	0.20	41.00
7/5/2017	PAP	Conference call with tort lawyers regarding upcoming mediation and collection of evidence.	0.90	184.50
7/5/2017	PAP	Follow-up call regarding discovery.	0.10	NO CHARGE
7/5/2017	PAP	Brief review of documents from Ms. Kohn regarding coverage.	0.20	41.00
7/6/2017	PAP	Call with Mr. Burghardt regarding rescission issue and document discovery.	0.70	143.50
7/6/2017	PAP	Review Judge Carman's proposed order and prepare comments.	0.60	123.00
7/6/2017	PAP	Exchange emails with Mr. Sands regarding the 95-page document.	0.20	41.00
7/6/2017	PAP	Further review of documents from Ms. Kohn.	0.60	123.00
7/6/2017	PAP	Email regarding call with Mr. Burghardt and regarding documents.	0.10	NO CHARGE
7/6/2017	PAP	Call regarding Judge Carman's instructions and document turnover.	0.20	41.00
7/6/2017	PAP	Follow-up call with Mr. Burghardt regarding documents.	0.10	20.50

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7/6/2017	PAP	Factual research regarding Steven Hammond and UMIA agents.	0.60	123.00
7/6/2017	PAP	Email to Judge Carman regarding comments on his order.	0.60	123.00
7/6/2017	PAP	Prepare detailed email to Messrs. Burghardt and Sands regarding 95-page document.	1.60	328.00
7/6/2017	SJG	Telephone calls and review issues with Judge Carman concerning mediation and mediation order.	1.00	212.50
7/7/2017	SJG	Telephone calls and review issues with Judge Carman concerning mediation and mediation order.	1.00	212.50
7/7/2017	PAP	Email to Mr. Hunsicker regarding status of response to UMIA's discovery.	0.20	41.00
7/7/2017	PAP	Call with Mr. Hunsicker regarding potential demand on USI.	0.60	123.00
7/7/2017	PAP	Email regarding strategy on Willis.	0.40	82.00
7/7/2017	PAP	Initial review of USI documents from Mr. Sands.	1.50	307.50
7/8/2017	PAP	Further study of documents subpoenaed from USI.	0.80	164.00
7/8/2017	PAP	Research on Wyoming rescission law.	0.50	102.50
7/10/2017	PAP	Exchange email with Mr. Hunsicker regarding need for formal response to UMIA's discovery requests.	0.20	41.00
7/10/2017	PAP	Review provision of mediation motion regarding discovery responses and send email regarding same.	0.20	41.00
7/10/2017	PAP	Call regarding document transfer issues (USI subpoenas, etc.).	0.40	82.00
7/10/2017	PAP	Further call regarding open tasks.	0.20	41.00
7/10/2017	JAG	Evaluate next steps in the mediation process and review materials provided by tort claimants' counsel.	0.70	210.00
7/10/2017	PAP	Review protective order issues and send USI productions to tort attorneys.	0.50	102.50
7/10/2017	PAP	Further review of files from Mr. Kohn connection with UMIA document request.	1.10	225.50
7/10/2017	PAP	Call regarding claims covered by Homeland.	0.20	41.00
7/10/2017	PAP	Call with Mr. Goldstein and Mr. Hunsicker regarding documents to be produced to UMIA.	0.40	82.00
7/10/2017	PAP	Email to tort lawyers regarding USI production.	0.70	143.50

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7/10/2017	SJG	Work on mediation statement.	4.90	1,041.25
7/10/2017	AF	Continue work on drafting arguments based on case law; review cases on "related acts" and ambiguity.	1.80	945.00
7/11/2017	SJG	Work on mediation statement.	1.50	318.75
7/11/2017	PAP	Review emails regarding transfer of files from debtor.	0.20	41.00
7/11/2017	PAP	Review downloaded documents from Mr. Hunsicker.	1.50	307.50
7/11/2017	PAP	Email regarding same.	0.10	20.50
7/11/2017	PAP	Review attachments to Mr. Copenhaver's coverage letter.	0.40	82.00
7/11/2017	PAP	Email regarding timeline.	0.10	NO CHARGE
7/11/2017	PAP	Strategy call regarding preparation for mediation.	0.70	143.50
7/12/2017	PAP	Further review of USI production and evidence regarding UMIA's knowledge of Dr. Hansen's issues.	0.60	123.00
7/12/2017	PAP	Email to Mr. Hunsicker regarding timeline and evidence.	0.40	82.00
7/12/2017	PAP	Email regarding UMIA timeline.	0.40	82.00
7/12/2017	SJG	Work on mediation statement.	2.85	605.63
7/12/2017	MAP	Review and analyze case law on related cases provisions in medical context and strategize regarding same.	0.91	NO CHARGE
7/12/2017	AF	Continue work on drafting section on how to interpret the policy.	2.50	1,312.50
7/13/2017	SJG	Work on mediation statement.	4.00	850.00
7/13/2017	PAP	Call to discuss evidence and theories regarding UMIA defenses.	0.70	143.50
7/13/2017	PAP	Review emails from Mr. Hunsicker regarding new developments.	0.30	61.50
7/13/2017	JAG	Draft the "Related Acts" section of the mediation memorandum.	2.10	630.00
7/14/2017	JAG	Continue to draft the "Related Acts" section of the mediation memorandum.	5.50	1,650.00
7/14/2017	PAP	Email to Mr. Sands regarding production of agency agreement between UMIA and Willis.	0.70	143.50
7/14/2017	PAP	Call with Ms. Salisbury regarding mediation brief and facts.	1.50	307.50
7/14/2017	PAP	Email regarding UMIA agency agreement.	0.10	20.50

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7/14/2017	PAP	Email to Ms. Salisbury regarding UMIA's document production.	0.20	41.00
7/14/2017	PAP	Email to Ms. Salisbury regarding statutes and case law.	0.20	41.00
7/14/2017	PAP	Call regarding theories on UMIA's defenses and presentation of case.	0.70	143.50
7/14/2017	PAP	Further factual research regarding UMIA.	1.20	NO CHARGE
7/14/2017	PAP	Legal research on related claims issue.	0.50	102.50
7/14/2017	PAP	Factual research on UMIA and MMIC.	0.50	102.50
7/14/2017	PAP	Email to tort lawyers regarding UMIA productions.	0.40	82.00
7/14/2017	SJG	Work on mediation statement.	4.50	956.25
7/15/2017	PAP	Email to Mr. Fix regarding explanation of document production.	0.40	82.00
7/15/2017	PAP	Further legal research on appointment of agents.	0.80	164.00
7/15/2017	PAP	Further legal research on Wyoming common law regarding agents.	0.40	82.00
7/15/2017	PAP	Further review of MMIC Producer Agreement.	0.20	41.00
7/15/2017	PAP	Review prior emails regarding loose ends and open issues.	0.50	NO CHARGE
7/16/2017	PAP	Review emails from tort lawyers regarding UMIA documents and bad faith.	0.20	41.00
7/16/2017	PAP	Exchange emails regarding damages for first party bad faith claims.	0.20	41.00
7/16/2017	JAG	Continue to draft the "Related Acts" section of the mediation memorandum.	1.10	330.00
7/17/2017	JAG	Continue to draft the "Related Claims" section of the mediation memorandum.	1.20	360.00
7/17/2017	PAP	Review chart regarding Stambaugh and Wilson claims against Homeland policy.	0.10	20.50
7/17/2017	PAP	Review emails with mediator regarding authority.	0.20	41.00
7/17/2017	PAP	Exchange emails with Ms. Salisbury regarding protective order.	0.10	20.50
7/17/2017	PAP	Call regarding mediation procedures.	0.60	123.00
7/17/2017	SJG	Look at issues with respect to mediation statement.	1.00	212.50
7/17/2017	AF	Continue work on section of mediation brief on coverage.	1.50	787.50

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7/18/2017	AF	Work on coverage analysis of the policy and drafting of the mediation brief.	1.80	945.00
7/18/2017	SJG	Work on mediation statement.	6.00	1,275.00
7/18/2017	PAP	Review emails with pre-mediation issues including authority to settle.	0.30	61.50
7/18/2017	PAP	Call regarding authority issue and document production.	0.40	82.00
7/18/2017	PAP	Email to Ms. Kohn regarding significant emails in 946-page packet.	0.50	102.50
7/18/2017	PAP	Exchange emails regarding research on Wyoming statutes.	0.20	41.00
7/18/2017	PAP	Email to tort lawyers regarding sharing the Debtor's documents.	0.50	102.50
7/18/2017	PAP	Review Ms. Kohn's analysis of claims.	0.40	82.00
7/18/2017	PAP	Continue review of documents and begin work on mediation statement.	2.50	512.50
7/18/2017	PAP	Continue document review and work on mediation statement.	2.50	512.50
7/18/2017	JAG	Review and analyze additional case law to include in the settlement memorandum; revise and supplement the Related Claims portion of the settlement memorandum.	4.70	1,410.00
7/19/2017	JAG	Continue to revise and supplement the Related Claims section of the mediation memorandum.	5.80	1,740.00
7/19/2017	PAP	Email to Ms. Kohn regarding July 31, 2014 events.	0.10	20.50
7/19/2017	PAP	Initial review of Ms. Kohn's timeline.	0.30	61.50
7/19/2017	PAP	Further work on document production for tort lawyers.	0.70	143.50
7/19/2017	SJG	Work on mediation statement.	5.00	1,062.50
7/19/2017	AF	Review of emails about case facts and documents from carrier; review cases on policy interpretation and ambiguity; work on draft memorandum.	4.60	2,415.00
7/19/2017	MAP	Review and revise related claims arguments for mediation memo.	1.56	NO CHARGE
7/19/2017	PAP	Initial review of new documents from UMIA.	0.50	102.50
7/19/2017	PAP	Complete review of new documents from UMIA.	0.60	123.00
7/19/2017	PAP	Send email and DropBox link to tort lawyers regarding Debtors' documents.	0.30	NO CHARGE
7/19/2017	PAP	Exchange emails regarding UMIA's lack of investigation.	0.30	61.50

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7/19/2017	PAP	Continue research for mediation statement.	1.20	246.00
7/19/2017	PAP	Continue research and work on mediation.	2.20	451.00
7/20/2017	PAP	Conference with Ms. Salisbury regarding facts and theories for UMIA.	0.30	61.50
7/20/2017	PAP	Brief review of revised mediation statement.	0.20	41.00
7/20/2017	PAP	Call regarding legal theories regarding UMIA.	0.40	82.00
7/20/2017	PAP	Review email from Ms. Kohn regarding four claims made during July of 2014.	0.20	41.00
7/20/2017	PAP	Continue work on mediation statement.	2.30	471.50
7/20/2017	AF	Continue work on draft of mediation brief with Homeland issues.	3.90	2,047.50
7/20/2017	SJG	Work on mediation statement.	3.90	828.75
7/20/2017	JAG	Continue to revise and supplement the portion of the settlement memorandum related to coverage under the Homeland Policy.	2.50	750.00
7/21/2017	JAG	Evaluate next steps to prepare for the upcoming mediation.	0.50	150.00
7/21/2017	SJG	Work on issues concerning mediation statement.	2.20	467.48
7/21/2017	PAP	Call regarding strategy on Homeland and settlement format.	0.30	61.50
7/21/2017	PAP	Conference call regarding Homeland issues and strategy for mediation.	0.60	123.00
7/22/2017	PAP	Continue work on draft for mediation statement.	7.50	1,537.50
7/22/2017	SJG	Prepare, review, revise and edit mediation statement.	4.00	850.00
7/23/2017	SJG	Prepare, review, revise and edit mediation statement.	7.00	1,487.50
7/23/2017	PAP	Exchange emails regarding mediation statement.	0.40	82.00
7/23/2017	PAP	Factual research on points raised.	0.20	41.00
7/23/2017	PAP	Further factual and legal research and further changes to insert for rescission issue.	1.50	307.50
7/24/2017	PAP	Review last week's emails regarding additional theories.	0.40	NO CHARGE
7/24/2017	PAP	Call regarding Ms. Kohn's comments and review of separate claim issues of Messrs. Fix and Krause.	0.40	82.00
7/24/2017	PAP	Review email from Ms. Kohn regarding related claims issue for Homeland.	0.20	41.00

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7/24/2017	PAP	Review Mr. Hunsicker's response to UMIA's email demanding more documents.	0.10	20.50
7/24/2017	PAP	Further review of emails regarding status of facts and theories for mediation statement.	0.50	102.50
7/24/2017	PAP	Instructions to Ms. Schacht regarding preparation of exhibits for mediation statement.	0.40	82.00
7/24/2017	PAP	Exchange emails with Ms. Kohn regarding changes to mediation statement.	0.20	41.00
7/24/2017	PAP	Review first draft of UCC's mediation statement.	1.90	389.50
7/24/2017	PAP	Review new documents from Debtor in response to UMIA discovery.	0.70	143.50
7/24/2017	PAP	Call regarding same.	0.10	NO CHARGE
7/24/2017	SJG	Continued review, revise and edit of mediation statement.	4.85	1,030.63
7/24/2017	JAG	Continue to revise and supplement the mediation statement.	2.80	840.00
7/24/2017	AF	Look at additional proposed changes, review cited cases and work on revisions to the mediation brief.	2.70	1,417.50
7/25/2017	JAG	Continue to revise and supplement the mediation memorandum.	3.20	960.00
7/25/2017	SJG	Review, revise and edit documents with respect to mediation statement.	5.00	1,062.50
7/25/2017	PAP	Review new case on buy back settlements and injunctions.	0.20	41.00
7/25/2017	PAP	Brief review of Spence firm's comments on draft for Homeland.	0.30	61.50
7/25/2017	PAP	Call with Mr. Hunsicker regarding document production.	0.30	61.50
7/25/2017	PAP	Call regarding document productions and mediation agreements.	0.30	61.50
7/25/2017	PAP	Review 47-page packet from Mr. Hunsicker.	0.20	41.00
7/25/2017	PAP	Review 178 additional documents from Mr. Hunsicker.	1.00	205.00
7/25/2017	PAP	Arrange documents for tort lawyers in Drop Box and send email regarding link.	0.30	61.50
7/25/2017	PAP	Further work on exhibits for mediation statement.	0.30	61.50
7/25/2017	PAP	Further edits to draft of mediation statement.	0.40	82.00
7/25/2017	AF	Continue work on mediation brief, reviewing emails from other counsel, cases they cite and incorporating them into the brief.	2.80	1,470.00

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7/26/2017	AF	Continue review of numerous emails from claimants' counsel; work on incorporating the comments and cited cases and revise the draft.	3.30	1,732.50
7/26/2017	PAP	Call from Mr. Hunsicker regarding document production and upcoming mediation.	0.40	82.00
7/26/2017	PAP	Continue work on exhibits for mediation statement.	0.30	61.50
7/26/2017	SJG	Review, revise and edit documents with respect to mediation statement.	1.25	265.63
7/26/2017	JAG	Prepare for the upcoming mediation; continue to revise and supplement the mediation memorandum.	1.90	570.00
7/27/2017	JAG	Continue to revise and supplement the Related Claims section of the mediation statement pursuant to additional changes and comments received from the Tort Claimants.	3.80	1,140.00
7/27/2017	SJG	Work on final issues with respect to mediation statement.	8.00	1,700.00
7/27/2017	PAP	Exchange emails regarding additional changes.	0.40	82.00
7/27/2017	PAP	Call regarding exhibits for statement.	1.00	205.00
7/27/2017	PAP	Continued preparation of exhibits.	0.20	41.00
7/27/2017	PAP	Further changes to mediation statement.	0.60	123.00
7/27/2017	PAP	Further work on revisions to final draft of mediation statement and exhibits.	1.50	307.50
7/27/2017	PAP	Review Ms. Kohn's changes to UMIA section and make changes to draft.	0.70	143.50
7/27/2017	PAP	Email regarding same.	0.10	NO CHARGE
7/27/2017	PAP	Review email from Mr. Hunsicker with additional documents.	0.30	61.50
7/27/2017	PAP	Email to tort lawyers regarding new production.	0.10	20.50
7/27/2017	AF	Numerous calls, emails and edits to and about the mediation brief.	2.80	1,470.00
7/28/2017	SJG	Telephone calls and review, revise and edit documents and final issues with respect to mediation statement.	4.00	850.00
7/28/2017	JAG	Finalize the Related Claims section of the mediation statement.	1.30	390.00
7/28/2017	AF	Review final statement.	1.10	577.50
7/31/2017	JAG	Continue to prepare materials for the upcoming mediation.	0.30	90.00
7/31/2017	SJG	Review issues and telephone calls with committee and with debtor with respect to mediation.	3.00	637.50

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7/31/2017	PAP	Review email regarding open items and call regarding same.	0.30	61.50
7/31/2017	TLT	Assist with updating the index and booklet for Cases Cited in Memorandum.	1.10	NO CHARGE
7/31/2017	TLT	Assist with downloading, printing exhibits and creating binder including Confidential Settlement Statement.	0.80	NO CHARGE

Total Services

58,371.63

TOTAL FOR FILE 5025280-0018

58,371.63

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>	<u>Standard Rate</u>
Andrew Federhar	525.00	28.80	15,120.00	620.00
Scott J. Goldstein	212.50	82.05	17,435.63	525.00
Philip A. Pearlman	205.00	71.20	14,596.00	410.00
Jessica A. Gale	300.00	37.40	11,220.00	300.00
Totals		219.45	58,371.63	

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SUMMARY OF INVOICE

FOR PERIOD ENDED 08/31/2017
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	0.00	0.00	0.00
5025280-0011	Employment and Fee Applications	0.00	0.00	0.00
5025280-0018	Plan and Disclosure Statement	38,839.69	1,500.00	40,339.69
Invoice Total				40,339.69

Trust Balance 0.00

Other Unapplied Payments 0.00

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Re: File 5025280-0001 Case Administration

Invoice for period ended 08/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/15/2017	LFW	Received and reviewed for content and integrity, the DVD of Civil insurance company case(s); set up a hard file for the DVD and materials and set up the electronic files in e-folder in FileSite for future reference.	0.50	NO CHARGE
8/18/2017	LFW	Review and analyze case docket activity - update attorney's with new hearing and deadline dates.	0.40	NO CHARGE

Total Services

0.00

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Photocopies	0.00

Total Disbursements

0.00

TOTAL FOR FILE 5025280-0001

0.00

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Re: File 5025280-0011 Employment and Fee Applications

Invoice for period ended 08/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/3/2017	JNC	Review interim fee application summary.	0.10	NO CHARGE
Total Services				<hr/> 0.00
TOTAL FOR FILE 5025280-0011				<hr/> 0.00

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Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 08/31/2017

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/1/2017	JAG	Review and analyze research memorandum from S. Davis (.3); attend conference call with Tort Claimants regarding the upcoming mediation (.2).	0.50	127.50
8/1/2017	AF	Call with plaintiff's attorneys about upcoming mediation (.3); review of mediation brief (1.3); review of memo on coverage issues from S. Davis (.3); review of cases for use in mediation (1.6).	3.50	1,837.50
8/1/2017	TLT	Assist Ms. Gale with downloading, printing exhibits and creating binder including Confidential Settlement Statement. Prepare same for mailing to Denver.	2.40	NO CHARGE
8/1/2017	PAP	Final review of mediation statement in preparation for mediation.	1.00	348.50
8/1/2017	PAP	Further factual research regarding UMIA.	0.50	174.25
8/1/2017	PAP	Further research regarding UMIA's rescission claim.	0.40	139.40
8/1/2017	PAP	Call from Mr. Hunsicker regarding UMIA's July 19, 2017 production.	0.30	104.55
8/1/2017	PAP	Conference call regarding last minute planning for the mediation.	0.20	69.70
8/1/2017	SJG	Review issues with respect to upcoming mediation.	1.00	212.50
8/2/2017	SJG	Attend mediation.	8.00	1,700.00
8/2/2017	PAP	Participate in mediation meeting (first day).	3.50	1,219.75
8/2/2017	AF	Travel to Denver for mediation and meet with team to prepare for strategy in mediation.	6.50	3,412.50
8/3/2017	AF	Participate in mediation.	7.50	3,937.50
8/3/2017	SJG	Attend mediation.	8.00	1,700.00
8/3/2017	PAP	Participate in mediation (second day).	5.00	1,742.50
8/4/2017	SJG	Attend mediation.	8.00	1,700.00
8/4/2017	AF	Return from mediation.	4.50	2,362.50
8/4/2017	JFH	Research re attorneys' fees standard.	1.10	238.43

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8/4/2017	JFH	Advise attorneys for unsecured creditor's committee present at mediation re: availability of award of attorneys' fees in bad faith actions.	0.40	86.70
8/7/2017	SJG	Follow-up with respect to mediation.	0.85	180.63
8/8/2017	SJG	Meetings with committee with respect to issues concerning HTMS term sheet and other matters.	5.30	1,126.25
8/9/2017	SJG	Conferences with respect to plan and issues with respect to settlement.	3.10	658.75
8/10/2017	SJG	Review issues concerning plan and disclosure statement and potential settlement with insurance companies.	4.25	903.13
8/11/2017	SJG	Telephone calls with committee.	1.25	265.59
8/11/2017	PAP	Review last week's emails on outcome of mediation and send brief email regarding same.	0.40	139.40
8/11/2017	PAP	Call regarding update.	0.50	174.25
8/14/2017	SJG	Review issues concerning trust distribution procedures.	2.00	425.00
8/15/2017	SJG	Review issues with respect to trust distribution procedures.	3.25	690.63
8/15/2017	PAP	Conference call attorneys for tort claimants regarding recent settlement offers.	0.50	174.25
8/15/2017	PAP	Conference call with Judge Carman regarding settlement strategy.	0.50	174.25
8/16/2017	SJG	Telephone calls to and from clients--creditors' committee with respect to issues concerning trust distribution procedures and plan.	2.35	499.38
8/16/2017	ZRGF	Correspondence regarding issues involving disclosure of mediation statements.	0.20	39.10
8/17/2017	ZRGF	Research and analyze Wyoming law regarding professional rules of conduct (1.30); correspondence regarding the same and strategy going forward (.6).	1.90	371.45
8/17/2017	JNB	Conference with co-counsel regarding privilege and work product issue related to mediation statements.	0.30	133.88
8/18/2017	SJG	Review, revise and edit documents with respect to plan.	4.75	1,009.38
8/21/2017	SJG	Review, revise and edit documents with respect to hospital.	3.00	637.50
8/22/2017	SJG	Telephone calls with clients with respect to trust distribution procedures.	2.25	478.13
8/23/2017	SJG	Review issues concerning status.	2.50	531.25

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8/23/2017	PAP	Conference call with tort attorneys regarding TDPs, Plan, and settlement with Homeland.	1.00	348.50
8/23/2017	PAP	Follow-up call regarding defense costs and arbitration mechanism in TDPs.	0.50	174.25
8/23/2017	PAP	Research on scope of duty to defend versus duty to indemnify in Wyoming.	0.30	104.55
8/23/2017	PAP	Research regarding use of arbitration in Gainsco setting.	2.50	871.25
8/24/2017	PAP	Research on Gainsco and arbitration.	1.30	453.05
8/24/2017	PAP	Email to Mr. Goldstein regarding same.	0.30	104.55
8/24/2017	PAP	Review email to Judge Carman regarding settlement.	0.20	NO CHARGE
8/24/2017	PAP	Review email from Judge Carman regarding status of settlement.	0.20	NO CHARGE
8/24/2017	PAP	Call regarding settlement strategy.	0.50	174.25
8/24/2017	SJG	Review issues with respect to plan and disclosure statement.	3.75	796.88
8/25/2017	SJG	Work on trust distribution procedures and various provisions of plan and disclosure statement.	4.00	850.00
8/25/2017	ZRGF	Review relevant district court filings (.80); research and analyze case law regarding bankruptcy court jurisdiction (1.30).	2.10	410.55
8/25/2017	PAP	Conference call with tort lawyers regarding settlement offers.	0.50	174.25
8/28/2017	ZRGF	Review and analyze relevant district court filings (.50) and bankruptcy court filings (.25); research and analyze case law regarding insurance contracts (2.25).	3.00	586.50
8/28/2017	SJG	Review issues with respect to plan and disclosure statement.	4.00	850.00
8/29/2017	SJG	Review, revise and edit documents with respect to plan and telephone calls to and from creditors' committee regarding same.	4.50	956.25
8/29/2017	ZRGF	Research and analyze case law regarding jurisdiction over claims (2.0) and scope of debts and claims under the Bankruptcy Code (2.5).	4.50	879.75
8/30/2017	ZRGF	Research and analyze case law regarding scope of debts and claims (.6), contracts (.6) and bankruptcy court jurisdiction (.5); correspondence regarding the same (.3).	2.00	391.00
8/30/2017	SJG	Review issues with respect to certain plan provisions.	1.65	350.63
8/30/2017	PAP	Review insert for covered claims.	0.20	NO CHARGE

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8/31/2017	SJG	Review issues with respect to plan and disclosure statement and communications regarding same with committee and with debtor.	3.00	637.50
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Total Services				38,839.69
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FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/1/2017	FedEx - Federal Express Nikki Hoff-Spencer Fane	68.55
8/16/2017	Travel Scott J. Goldstein Attend Mediation hearing	496.71
8/16/2017	Travel Scott J. Goldstein Attend Mediation hearing	26.24
8/16/2017	Meals Scott J. Goldstein Attend Mediation hearing	3.43
8/16/2017	Meals Scott J. Goldstein Attend Mediation hearing	23.75
8/16/2017	Meals Scott J. Goldstein Attend Mediation hearing	156.92
8/16/2017	Meals Scott J. Goldstein Attend Mediation hearing	6.93
8/17/2017	Travel Andrew Federhar Hotel stay at the Warwick in Denver, CO while attending mediation/settlement conference	297.85
8/17/2017	Travel Andrew Federhar Mile High Cab ride while attending mediation/settlement conference	107.54
8/3/2017	Travel Andrew Federhar Unsecured Creditors Committee	312.08
Total Disbursements		1,500.00

TOTAL FOR FILE 5025280-0018	40,339.69
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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>	<u>Standard Rate</u>
Andrew Federhar	525.00	22.00	11,550.00	620.00
J. Nick Badgerow	446.25	0.30	133.88	525.00
Philip A. Pearlman	348.50	19.70	6,865.45	410.00
Scott J. Goldstein	212.50	80.75	17,159.38	525.00
Jessica A. Gale	255.00	0.50	127.50	300.00
Jacob F. Hollars	216.75	1.50	325.13	255.00
Zachary R.G. Fairlie	195.50	13.70	2,678.35	230.00
Totals		138.45	38,839.69	